

## News Release

### **MAYBANK INVESTMENT BANK RECOGNISED AS BEST IN ASIA-PACIFIC FOR ISLAMIC FINANCE AND INFRASTRUCTURE CAPABILITIES BY THE ASSET**

**Kuala Lumpur, 21 October 2020** - In a display of continued strength in Islamic finance and infrastructure, Maybank Investment Bank (“Maybank IB”), part of the Maybank Kim Eng group, was named Best Islamic Investment Bank and Sukuk Adviser of the Year for Asia-Pacific and Malaysia at The Asset Triple A Islamic Finance Awards 2020, as well as Project Finance House for Malaysia at The Asset Triple A Infrastructure Awards 2020.

This is Maybank IB’s second consecutive year being named by The Asset as Asia-Pacific’s and Malaysia’s Best Islamic Investment Bank, fourth consecutive year being named Sukuk Adviser of the Year (Asia Pacific and Malaysia) and second time being named Project Finance House for Malaysia. In total, Maybank IB bagged 11 titles at the Islamic Finance Awards and 7 at the Infrastructure Awards.

Additionally, Maybank Securities Solutions received a Highly Commended for Best Domestic Custodian in The Asset Triple A Sustainable Investing Awards 2020 for Institutional Investors, ETF and Asset Servicing Providers.

“Maybank Investment Bank is anchored by the sustainable financing-type of transactions that it helped arrange for the Republic of Indonesia, as well as Cypark Ref’s RM550 million sukuk, which was a landmark green financing deal in Malaysia and selected as the Best Renewable Energy Sukuk – Solar,” The Asset said.

The Cypark Ref transaction was a first-of-its-kind solar turnkey financing structure that has garnered several accolades for Maybank IB. It involved the securitisation of vendor financing, where Cypark Ref, as the turnkey contractor, raised financing secured against the aggregation of deferred turnkey payments from three project companies.

The structure enabled Cypark to tap the debt capital market for the funding of three separate large scale solar projects. On their own, each of the three projects would have been considered sub-optimal to command for bond or sukuk issuances.

Together, the three solar projects (90MW in total) are projected to reduce greenhouse gas emissions by approximately 2.4 million tonnes over 21 years.

**Fad’l Mohamed, Chief Executive Officer, Maybank Investment Bank** said: “We are honoured to be recognised by The Asset for our market leadership not only in Malaysia but also in Asia-Pacific. We will continue innovating at the nexus of sustainable and Islamic financing, bridging the best of both worlds to execute complex transactions that help clients tap into the capital markets.”

**Ami Moris, Chief Executive Officer, Maybank Kim Eng Group** said: “Our commitment to ESG has clearly paid off. We recognise that sustainability is a journey, and as ASEAN’s need for infrastructure continues to grow in step with its economies, we will continue to support our clients with innovative solutions that employ a sustainability-first approach.”

The Asset Triple A awards are highly regarded industry awards. The Asset practices a rigorous selection process in awarding the best financial institutions and transactions, with points allocated for both quantitative and qualitative factors.

### List of awards

#### The Asset Triple A Islamic Finance Awards 2020

<b>BEST ADVISERS, ISSUERS AND LEADERSHIP AWARDS</b>		
<b>Name of Award</b>	<b>Country</b>	<b>Name of Awardee</b>
Best Islamic Investment Bank	Asia-Pacific	Maybank Investment Bank
Best Islamic Investment Bank	Malaysia	Maybank Investment Bank
Sukuk Adviser of the Year	Asia-Pacific	Maybank Investment Bank
Sukuk Adviser of the Year	Malaysia	Maybank Investment Bank

<b>BEST IN SUSTAINABLE FINANCE</b>			
<b>Name of Award</b>	<b>Name of Awardee</b>	<b>Deal Name</b>	<b>Role</b>
Best Green Sukuk - Sovereign	Maybank	Republic of Indonesia USD750 million green wakala sukuk	Bookrunner and lead manager
Best Renewable Energy Sukuk - Solar	Maybank Investment Bank	Cypark Ref MYR550 million murabaha sukuk	Principal adviser, lead arranger and lead manager

<b>BEST DEALS BY COUNTRY</b>				
<b>Name of Award</b>	<b>Country</b>	<b>Name of Awardee</b>	<b>Deal Name</b>	<b>Role</b>
Best Sukuk/Best Green Sukuk	Indonesia	Maybank	Republic of Indonesia USD2 billion wakala sukuk	Bookrunner and lead manager
Best Sukuk - Utility	Indonesia	Maybank Kim Eng Sekuritas	Perusahaan Listrik Negara IDR2.91 trillion ijara sukuk	Lead underwriter
Best Cross-Border Sukuk	Indonesia	Maybank Investment Bank	Bumitama Agri Limited MYR700 million musharaka sukuk	Bookrunner, lead manager and dealer
Best Renewable Energy Sukuk - Solar	Malaysia	Maybank Investment Bank	Cypark Ref MYR550 million murabaha sukuk	Principal adviser, lead arranger and lead manager
Best Corporate Sukuk	Malaysia	Maybank Investment Bank	DRB-Hicom MYR1.5 billion wakala sukuk	Shariah adviser, principal adviser, lead arranger and lead manager

#### The Asset Triple A Infrastructure Awards 2020

<b>NAME OF AWARD</b>	<b>COUNTRY</b>	<b>NAME OF AWARDEES</b>	<b>DEAL NAME</b>	<b>ROLE</b>
Project Finance House	Malaysia	Maybank Investment Bank	-	-
Oil and Gas Deal of the Year	Regional	Maybank	Jambaran-Tiung Biru USD1.85 billion gas development and processing project	Mandated lead arranger

Petrochemical Deal of the Year	Regional	Maybank Investment Bank	Pengerang Refinery and Petrochemical USD9.5 billion debt facility	Mandated lead arranger
Oil and Gas Deal of the Year	Indonesia	Maybank	Jambaran-Tiung Biru USD1.85 billion gas development and processing project	Mandated lead arranger
Renewable Energy Deal of the Year	Malaysia	Maybank Investment Bank	Cypark Ref MYR550 million SRI sukuk murabaha	Sole principal adviser, lead arranger and lead manager
Petrochemical Deal of the Year	Malaysia	Maybank Investment Bank	Pengerang Refinery and Petrochemical USD9.5 billion debt facility	Mandated lead arranger
Water Deal of the Year	Malaysia	Maybank Investment Bank	Pengurusan Air SPV MYR1.6 billion multi-tranche sukuk	Lead manager

#### The Asset Triple A Sustainable Investing Awards 2020

NAME OF AWARD	COUNTRY	NAME OF AWARDEE
Best Domestic Custodian - Highly Commended	Malaysia	Maybank Securities Solutions

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#### About Maybank Investment Bank

Maybank Investment Bank Berhad, Malaysia's leading investment bank, is part of Maybank Kim Eng group, the fully-owned investment banking arm of Maybank, one of Asia's leading banking groups and South East Asia's fourth largest bank by assets. The Maybank Kim Eng group of companies comprises businesses stretching around the globe with offices in Malaysia, Singapore, Thailand, Indonesia, Philippines, Vietnam, Hong Kong, India, Great Britain and the United States of America. Maybank Kim Eng has been in Asia for more than 40 years and offers a suite of financial solutions, which include debt advisory and arrangement via bonds/sukuk, project financing, leveraged financing and loan syndication, corporate finance, equity capital markets, merger and acquisition advisory, sector advisory, strategic advisory, equities derivatives, retail and institutional securities broking and research. A leader in many of the Asian markets that it operates in, Maybank Kim Eng has won numerous prestigious awards in the markets that it serves. For more information, please visit [www.maybank-ke.com](http://www.maybank-ke.com).

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